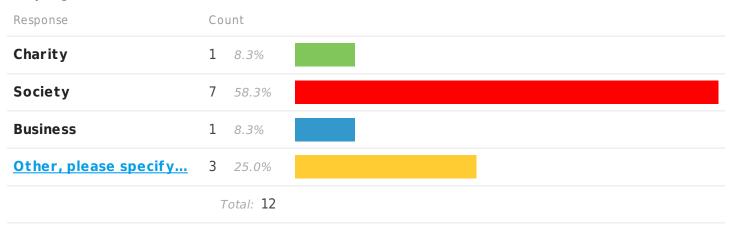
1st Report

1. My name is:		
Response	Count	
	12 responses	
Chris Hambruch		
Marloes Van Lent		
Helena Oosthoek		
Connie Barlow		
Ryan Watmough		
Wendy Shanahan		
Maaike Porter		
Caleb Moss		
Chris Hambruch		
Marloes van Lent		
Marloes van Lent		
Stephanie Findlater		
2. My non profit organiza	tion's name is:	
Response	Count	
	12 responses	

Golden Rotary Club
Day2DayBooks
Golden Family Center
GCRS
Golden & District Community Foundation
Golden Golf Club
Purcell Mountain Orchestra
I work with non-profits both as a local government liason as well as in my role as consultant.
Golden & District Rotary Club
Golden Snowmobile Trail Society
Golden Snowmobile Club
Golden Food Bank Society

3. My organization is a:



Bookkeeping who provide services to multiple Non Profit organizations

Charity, Society, Incorporated non profit

PMO program run through GCRS

4. My role is:

Response	Count
Chair	2 16.7%
Treasurer	1 8.3%
Executive Director or GM	3 25.0%
Bookkeeper	3 25.0%
Manager	2 16.7%
Other, please specify	1 8.3%
	Total: 12

Consultant and Liason

5. Type of role:

Response	Count
Volunteer	2 16.7%
Contractor	4 33.3%
Part-time staff	1 8.3%
Full-time staff	5 41.7%
	Total: 12

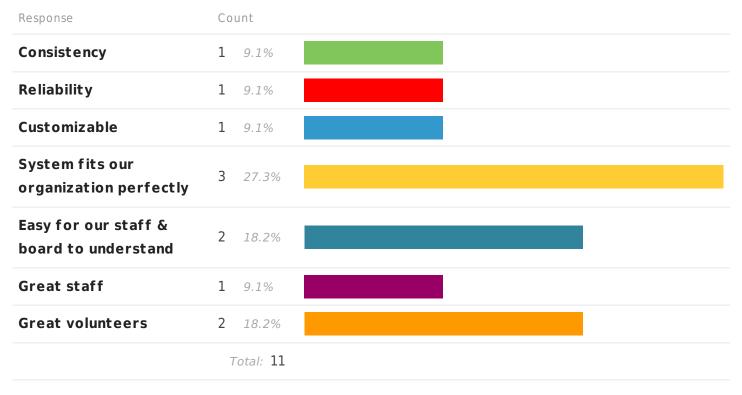
6. Hours you personally per week on accounting/bookkeeping:

Response	Count
	12 responses

3	
26	
3	
10	
1	
18	
1	
0	
2	
40	
40	
5	
7. Hours you personally per wee	ek on payroll:
Response	Count
	12 responses

0			
2			
0			
1			
0			
2			
0			
0			
0			
4			
4			
1			

8. What is the greatest strength of your organization's accounting/bookkeeping/payroll:



9. What is the greatest challenge with your organization's accounting/bookkeeping/payroll:

Response	Count
Consistency	2 25.0%
System doesn't fit our organization	2 25.0%
Difficult to report to funders/government	3 37.5%
Difficult for our staff & board to understand	1 12.5%
	Total: 8

10. Accounting software used:

Response	Count
Simply Acccounting	5 45.5%
Quickbooks	3 27.3%
Sage	1 9.1%
Excel	4 36.4%
Other, please specify	5 45.5%
	Total: 11

Quickbooks Online
POS sytem specific to golf courses
PMO program run through GCRS
QuickBooks Online
QuickBooks Online

11. Payroll software used:

Response	Count
Ceridian	1 9.1%
Excel	3 27.3%
Other, please specify	8 72.7%
	Total: 11

no payroll
Quickbooks Online
Sage
paymate - our accountant uses paymate
Paymate Acclaim
no payroll requirements at this time
Quickbooks Onlne

12. Fiscal Year End date:

QuickBooks Online

Response	Count
December 31st	4 33.3%
March 31st	4 33.3%
September 30th	1 8.3%
Other, please specify	3 25.0%
	Total: 12

Different for each organization				
October 31	October 31			
July 31st				
13. Estimated total annual reve	enue for 2014:			
Response	Count			
	9 responses			
60000				
648000				
82110				
1300000				
3630				
50000				
265000				
32000				
100000				

14. Revenue Sources by percentage (%):

Variable	Count
Provincial government	6 responses
Federal government	6 responses
Fee for service	8 responses
BC Gaming	6 responses
Grants	8 responses
Donations	8 responses
Other	4 responses
1	
79	
99	
50	
75	
0	
1	
5	
85	
8	
21	
30	

25	
2	
20	
1	
0	
10	
23	
40	
0	
0	
0	
0	
5	
30	
0	
0	
0	
45	
0	
68	
70	
0	

0			
0			
0			
0			
0			
0			
0			
97			
0			
0			
0			
0			

15. Describe your reporting requirements:

Response	Count
Hourly	1 9.1%
Daily	3 27.3%
Weekly	2 18.2%
Monthly	7 63.6%
Quarterly	3 27.3%
Annually	4 36.4%
	Total: 11

16. Do the same people that write proposals, complete final reports?

Response	Count
Yes	4 33.3%
No	3 25.0%
Sometimes	5 41.7%
	Total: 12

17. Type of Annual Financial Statements produced:

Response	Count
None	4 40.0%
Notice to Reader	2 20.0%
Review Engagement	3 30.0%
Audited FS	2 20.0%
	Total: 10

18. What is your organization's readiness for change?

Response	Count
	12 responses

8		
7		
8		
7		
10		
8		
10		
8		
8		
10		
10		
5		

19. What are you really good at and enjoy doing?

Response	Count
Accounting	5 41.7%
Bookkeeping	5 41.7%
Planning	10 83.3%
Administration	8 66.7%
Strategy	6 50.0%
HR	2 16.7%
Reporting	6 50.0%
Staff development	3 25.0%
Leading	5 41.7%
Collaborating	6 50.0%
Working independently	8 66.7%
Working in a team	10 83.3%
Design	2 16.7%
Fundraising	1 8.3%
	Total: 12

20. What would you rather not do, if given the choice?

Response	Count	
Accounting	4 36.4	%
Bookkeeping	4 36.4	%
HR	2 18.2	%
Reporting	3 27.3	%
Following	1 9.1%	
Working independently	1 9.1%	
Design	3 27.3	%
Fundraising	7 63.6	%
Grant writing	5 45.5	%
	Total:	11