

1st Report

1. My name is:

Response	Count
	12 responses

Chris Hambruch

Marloes Van Lent

Helena Oosthoek

Connie Barlow

Ryan Watmough

Wendy Shanahan

Maike Porter

Caleb Moss

Chris Hambruch

Marloes van Lent

Marloes van Lent

Stephanie Findlater

2. My non profit organization's name is:

Response	Count
	12 responses

Golden Rotary Club

Day2DayBooks

Golden Family Center

GCRS

Golden & District Community Foundation

Golden Golf Club

Purcell Mountain Orchestra

I work with non-profits both as a local government liason as well as in my role as consultant.

Golden & District Rotary Club

Golden Snowmobile Trail Society

Golden Snowmobile Club

Golden Food Bank Society

3. My organization is a:

Response

Count

Charity

1 8.3%



Society

7 58.3%



Business

1 8.3%



Other, please specify...

3 25.0%



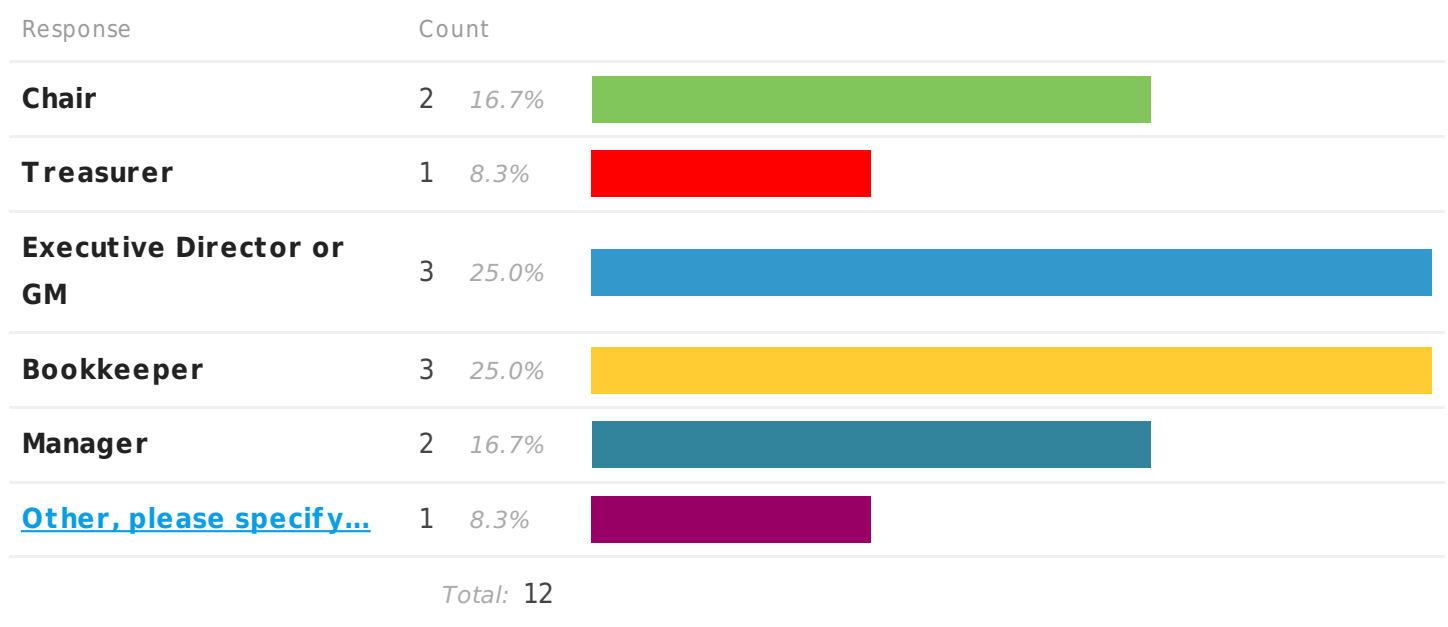
Total: 12

Bookkeeping who provide services to multiple Non Profit organizations

Charity, Society, Incorporated non profit

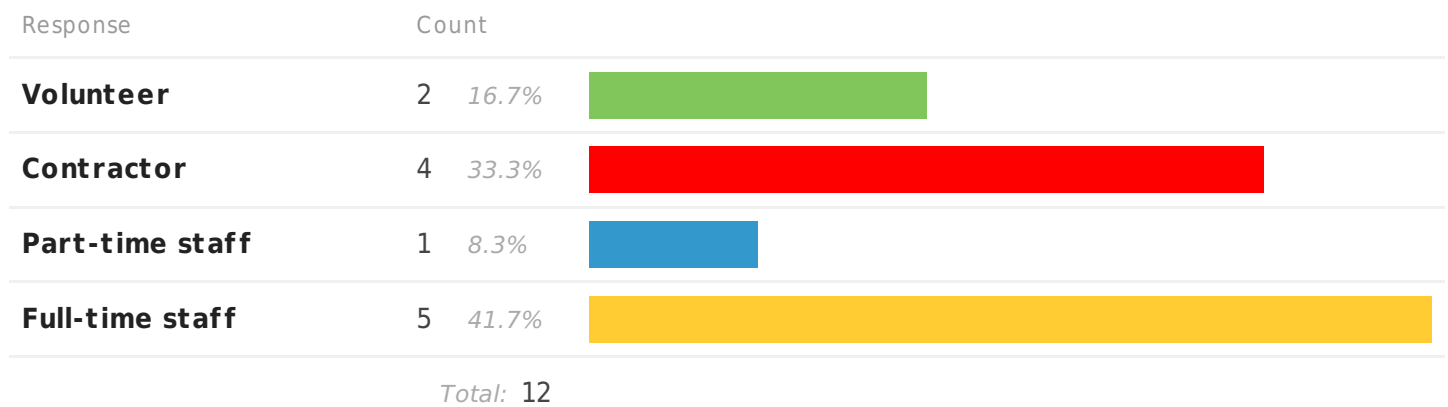
PMO program run through GCRS

4. My role is:



Consultant and Liason

5. Type of role:



6. Hours you personally per week on accounting/bookkeeping:

Response	Count
	12 responses

3

26

3

10

1

18

1

0

2

40

40

5

7. Hours you personally per week on payroll:








Response

Count

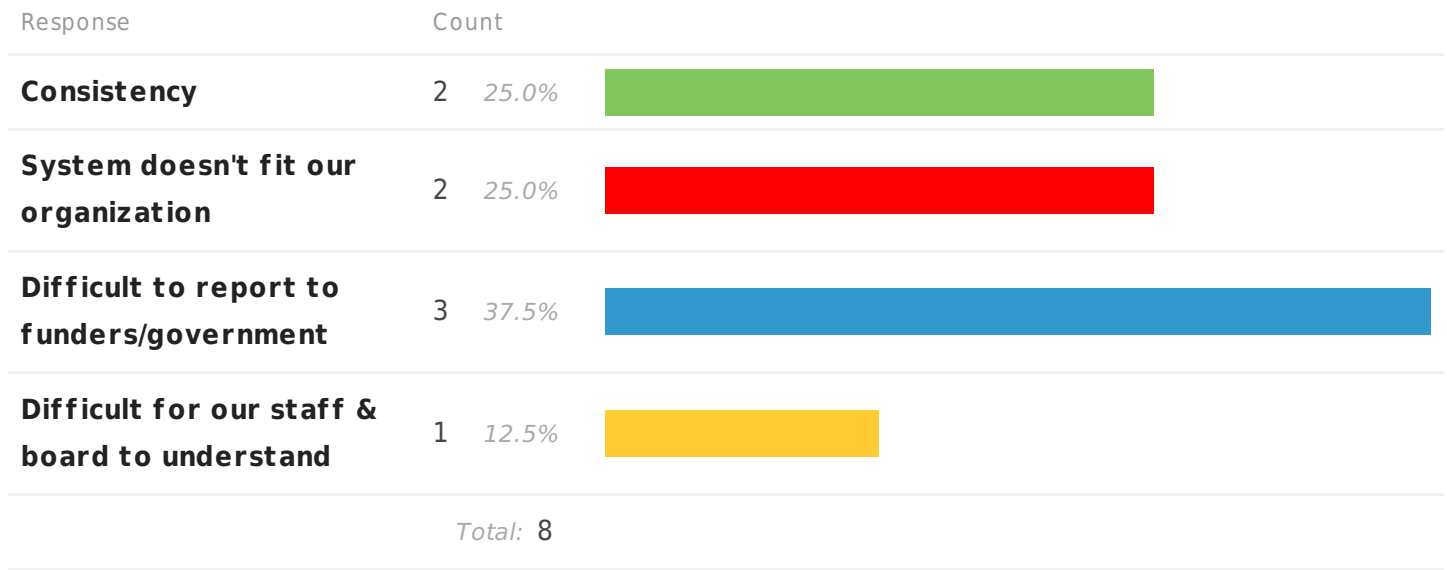
12 responses

0
2
0
1
0
2
0
0
0
4
4
1

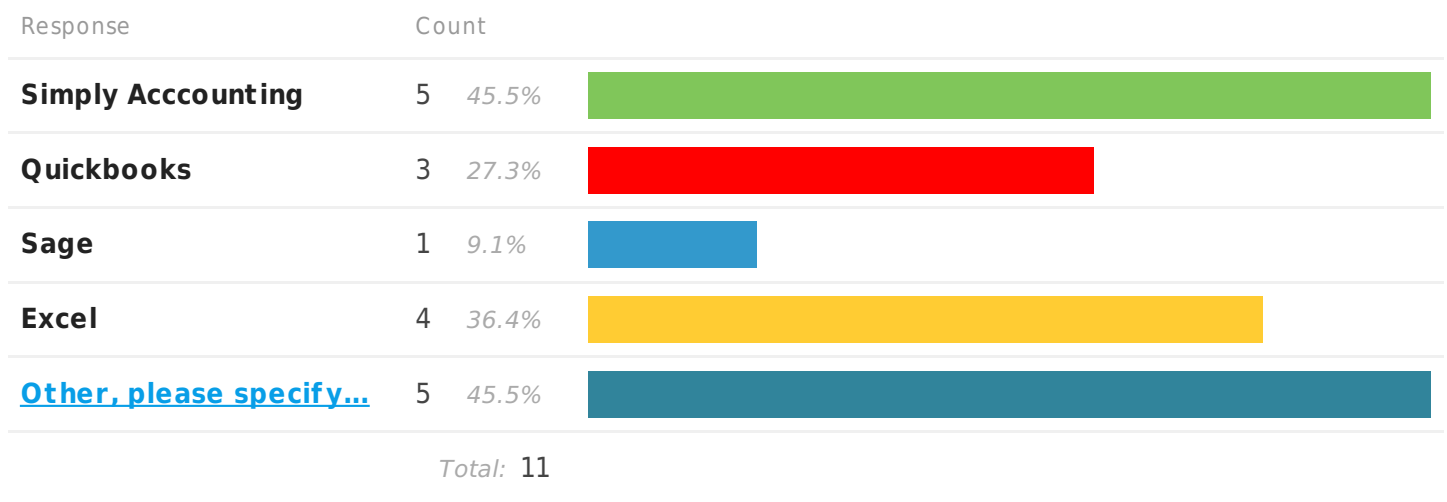
8. What is the greatest strength of your organization's accounting/bookkeeping/payroll:

Response	Count	
Consistency	1 9.1%	
Reliability	1 9.1%	
Customizable	1 9.1%	
System fits our organization perfectly	3 27.3%	
Easy for our staff & board to understand	2 18.2%	
Great staff	1 9.1%	
Great volunteers	2 18.2%	
<i>Total: 11</i>		

9. What is the greatest challenge with your organization's accounting/bookkeeping/payroll:



10. Accounting software used:



Quickbooks Online




POS sytem specific to golf courses

PMO program run through GCRS

QuickBooks Online

QuickBooks Online

11. Payroll software used:

Response	Count	
Ceridian	1 9.1%	
Excel	3 27.3%	
<u>Other, please specify...</u>	8 72.7%	
<i>Total: 11</i>		

no payroll

Quickbooks Online

Sage

paymate - our accountant uses paymate





Paymate Acclaim

no payroll requirements at this time

Quickbooks Onlne

QuickBooks Online

12. Fiscal Year End date:

Response	Count	
December 31st	4 33.3%	
March 31st	4 33.3%	
September 30th	1 8.3%	
<u>Other, please specify...</u>	3 25.0%	
<i>Total: 12</i>		

Different for each organization

October 31

July 31st

13. Estimated total annual revenue for 2014:

Response

Count

9 responses

60000

648000

82110

1300000

3630

50000

265000

32000

100000

14. Revenue Sources by percentage (%):

Variable	Count
Provincial government	6 responses
Federal government	6 responses
Fee for service	8 responses
BC Gaming	6 responses
Grants	8 responses
Donations	8 responses
Other	4 responses

1

79

99

50

75

0

1

5

85

8

21

30

25

2

20

1

0

10

23

40

0

0

0

0

5

30

0

0

0

45

0

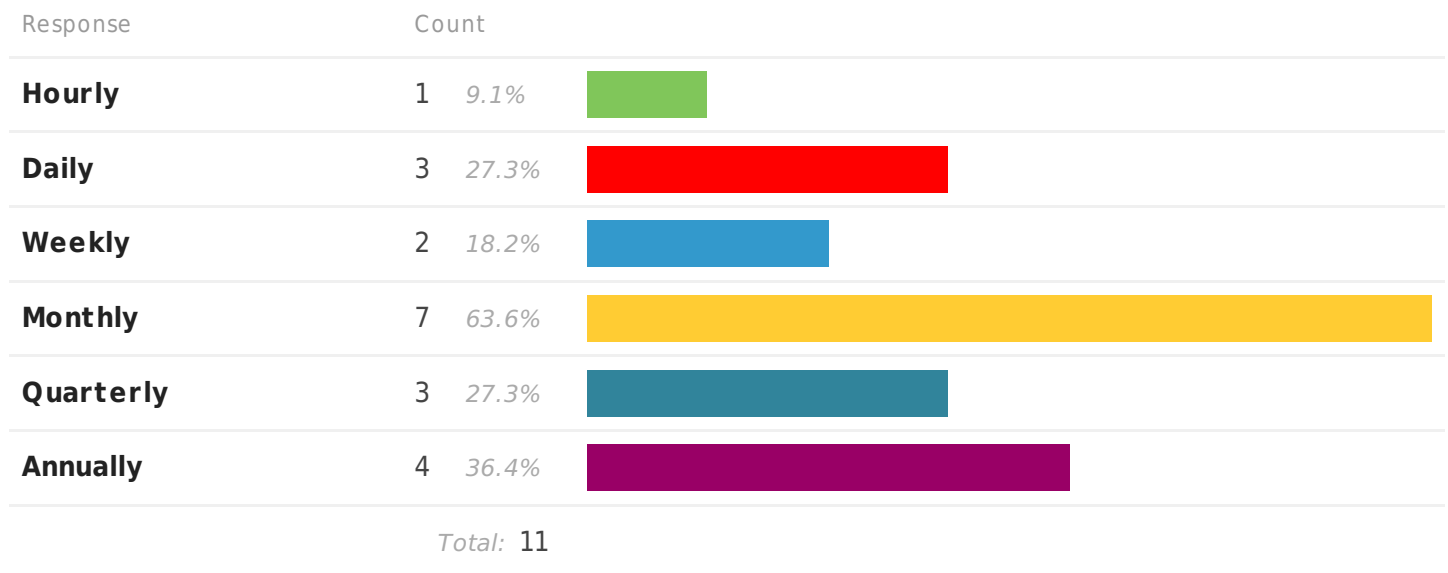
68

70

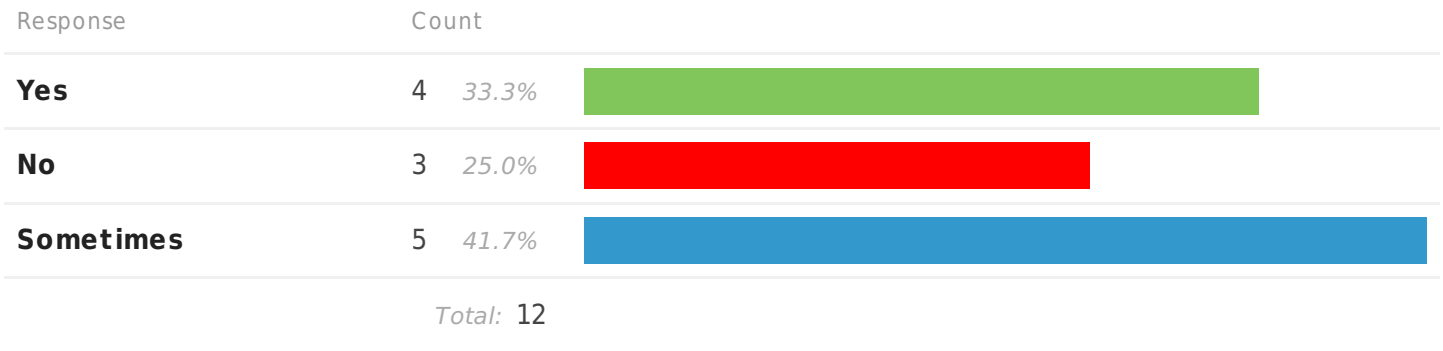
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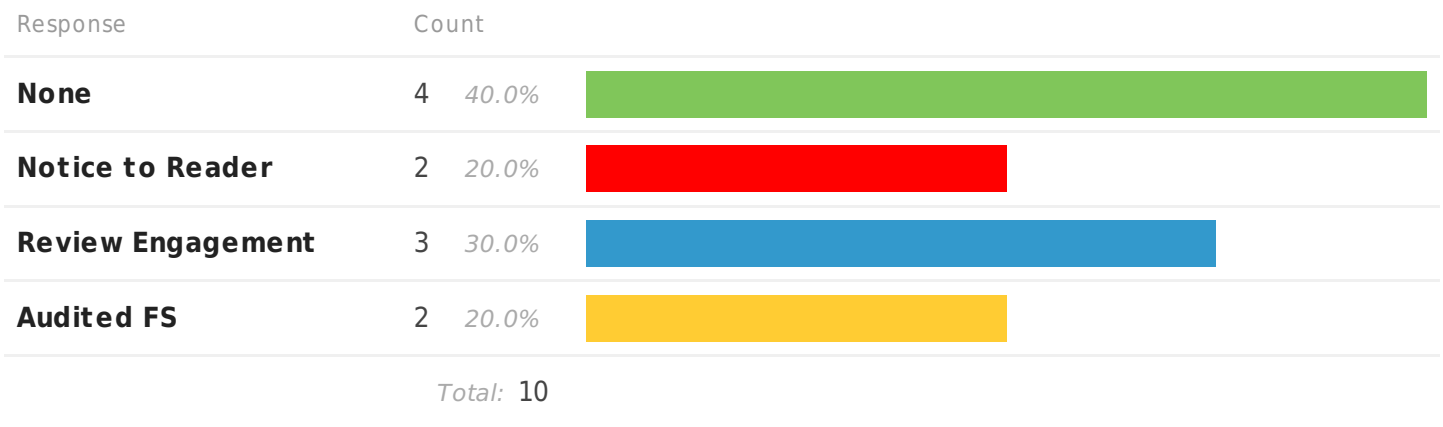
15. Describe your reporting requirements:



16. Do the same people that write proposals, complete final reports?



17. Type of Annual Financial Statements produced:



18. What is your organization's readiness for change?



8

7

8

7

10

8

10

8

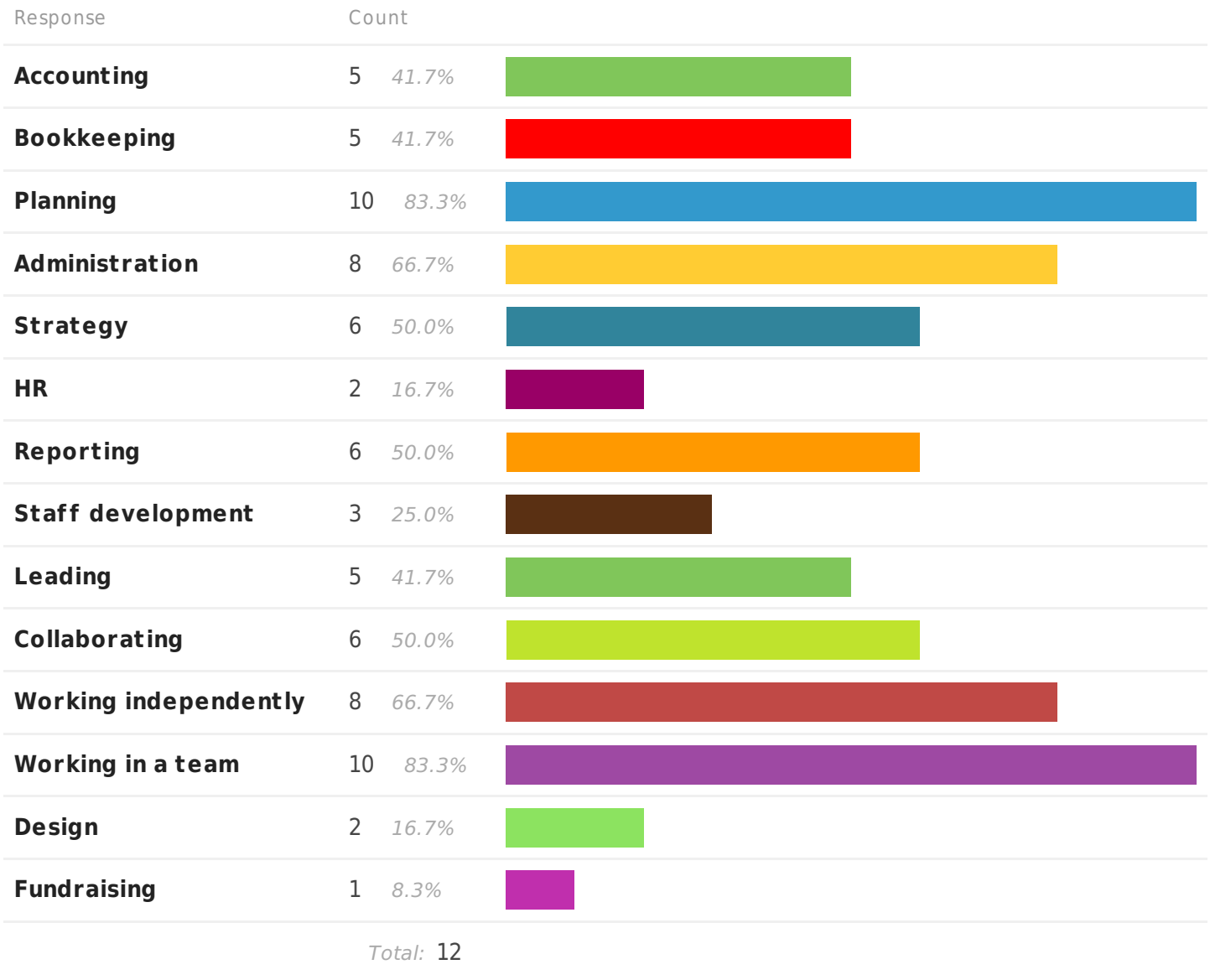
8

10










10

5

19. What are you really good at and enjoy doing?



20. What would you rather not do, if given the choice?

Response	Count	
Accounting	4 36.4%	
Bookkeeping	4 36.4%	
HR	2 18.2%	
Reporting	3 27.3%	
Following	1 9.1%	
Working independently	1 9.1%	
Design	3 27.3%	
Fundraising	7 63.6%	
Grant writing	5 45.5%	
<i>Total: 11</i>		